

**METHOD AND SYSTEM FOR DISTRIBUTING SERVICE
FUNCTIONALITY**

Field of Invention

5 The present invention relates generally to a
system and method for enabling the distribution of
service functionality across network elements, as the
natural couplings of the service software and the
engineering attributes of the network dictate, where
10 other efficiency factors and considerations may also
be considered.

Background of the Invention

15 In networks, there may often exist
incompatibilities among various components and other
hardware. For example, in a wide area network,
different servers, databases or communication links
may have different requirements which, if
substituted, may interrupt communications.

20 As another example, in a cell phone network,
different cell phone equipment may have varying
requirements for proper and efficient communication.
Generally, a cell phone (or other communication

device) may transmit to a mobile switching office which may be used to translate phone numbers (or other identifiers) to connect the transmitting party to the desired one or more recipients. The mobile
5 switching office may receive cell phone (or other) transmissions and route the transmissions to the network, resource (e.g., database) or other entity. Generally, a server may be configured to format to a specific database (or other resource). A resource,
10 for example, may include anything which may be needed for a service to execute successfully, such as a database, network addresses, switches, hardware, software, control logic and other components. Each component of a network is dependent on each other for
15 compatibility and proper communication.

If a database (or other resource) is to be removed (or otherwise modified), reconfiguration of the server and other components may be required. This may entail downing the system, making the
20 necessary modifications, loading software, rebooting, and performing other additional operations. Thus, if a phone server (or other types of resources) are modified (e.g., upgraded, etc.), changes in hardware

and other components in a mobile switching office or other network elements may be necessary.

Currently, modifications (including upgrades) in a network (such as a cell phone network) are
5 difficult and time consuming due to the dependency on components within the network.

Essentially, every device in a chain had to know the identity and type of devices in the rest of the chain to obtain the requested information.
10 Therefore, modifications and upgrades have been difficult and tedious because components are dependent on hardware and other components within a network. Generally, system crashes and other impediments occur when modifying resources, such as
15 upgrades in databases.

Since services interact with many types of nodes to implement service functionality, this generally requires protocols to be implemented between/among service nodes and other nodes. Oftentimes, services
20 need to be developed that require access to information or functionality which may be accessible on the nodes, but not accessible via the protocol. This generally involves extending the protocol on

both nodes. As a result, new releases of the platform software may be required on both nodes in order to effectively deliver the new service. One of the consequences of this limitation include a time-
5 to-market delay for new services where the services are often limited by the slowest software delivery cycle of all the nodes in the network.

Creation of services by service providers, third parties, or other entities may be severely limited.
10 For example, innovative services may require extensions to base software on nodes in a network. In some cases, the service functionality may be tightly coupled to one or more of the specialized nodes in the network, requiring long, complex
15 sequences of messaging between the nodes and/or other complicated operations. In such cases, the processing of these protocol messages, and the transaction context switches required on both nodes may represent a major portion of the computing
20 required on each node. This results in the need for increased computing resources in the nodes.

Thus, attempts have been made to localize service functionality on a single type of node in a

network, such as Service Control Point ("SCP") in Intelligent Networks ("IN"). In another example, Common Object Request Broker Architecture ("CORBA") enables the distribution of coupled software throughout a network requiring protocol development for interaction. However, CORBA and other attempts do not effectively provide a general framework for the deployment and execution of services, and the management of distributed transaction contexts.

Traditionally, a central service node may have various processing capabilities. Generally, the various components of a network may interact with the central service node for communication and/or exchange with other components in the network.

However, the use of a central service node in a network generally necessitates multiple inter-nodal exchanges where communication between/among nodes is accomplished indirectly through the central service node. As a result, these systems require large overhead and result in delays and inefficiencies.

Summary of the Invention

The present invention provides a method and system for enabling the distribution of service functionality across network elements, as the natural
5 couplings of the service software and the engineering attributes of the network dictate. Other efficiency factors may also be considered in the distribution of service functionality. The present invention further enables service software to reside on a network
10 element to which it is most tightly coupled, reducing the overall computing and messaging requirements of the network. Thus, costs may be reduced and efficiencies may be realized.

Different software components constituting parts
15 of the same (or related) service may execute on different nodes in a network. Therefore, the service context representing an instance of the executing service may be physically distributed on different nodes. A service logic execution engine ("SEE") may
20 make this feature transparent to the software components implementing the service.

For example, if an event is raised by a software component on one physical node, and a software

component executing on another node is listening for that event, the SEE may transmit the event to the other node. The remote SEE may then receive the event, determine the appropriate service context (if
5 any) to invoke, and pass the event into the appropriate software component in that service context. A service context may involve a collection of software components applicable to a session.

The present invention further enables multiple
10 parallel servers to execute the same (similar, or related) service, so that the throughput of services may be scaled to a level a service provider desires or as otherwise may be determined. The present invention may further allow parts of a service to
15 execute on different network nodes from each other without requiring the implementation of a protocol for the communication between the different parts.

Other objects, features and advantages of the present invention will be apparent through the
20 detailed description of the preferred embodiments and the drawings attached hereto. It is also to be understood that both the foregoing general description and the following detailed description

are exemplary and explanatory and not restrictive of the scope of the invention.

Brief Description of the Drawings

5 FIG. 1 is a diagram of an architecture which may support an open programmability environment, according to an embodiment of the present invention.

 FIG. 2 is a diagram of a system with typical inter-node interactions.

10 FIG. 3 is a diagram of a system where services have been distributed, according to an embodiment of the present invention.

 FIG. 4 is a flowchart of a method for enabling distribution of service functionality across network
15 elements, according to an embodiment of the present invention.

Detailed Description of the Preferred Embodiments

 The present invention relates to a method and
20 system for addressing incompatibility issues related to hardware and other components in a network. The present invention enables a network (e.g., cell phone

network) to be programmable at a higher level without restructuring or tearing down an existing system. Thus, the system of the present invention provides improved reliability by minimizing system crashes; facilitates upgrades, additions and deletions; and provides other advantages.

The present invention relates to the distribution of service functionality throughout the network as the couplings and engineering considerations of the service components dictate, without the components constituting the service needing to be aware of the physical distribution of this distribution.

FIG. 1 illustrates an example of an architecture for supporting a system providing an open programmability environment, according to an embodiment of the present invention.

An open programmability environment 120 of the present invention provides an environment where, among other things, hardware components do not need to be hardwired to other specific types of components for communication. Instead, various data structures and control logic may be processed in order to

establish proper communication with varying and multiple devices. Thus, data of differing types and variations may be received and processed without restructuring or reconfiguring the overall system.

5 The open programmability environment 120 of the present invention may include hardware, software, communication and other resources. As illustrated in FIG. 1, the open programmability environment 120 may support resources including a service execution
10 environment 122, Directory 124 and Database 126. Other resources may also be included. Generally, a resource may include anything which may be needed for a service to execute successfully. For example, in a telephone network implementation, a resource may
15 include a database, network addresses, switches, and other hardware, software, control logic or other components used to support connections. Other implementations, variations and applications may be used.

20 A variety of services may execute within the Service Execution Environment 122 of the Open Programmability Environment 120. These services may include, for example Virtual Private Network ("VPN")

104, e-Commerce 102, and other service 110. These services may be accessed by a variety of means including web browsers, mobile phones, voice menus, etc.

5 Back-end processing may occur, for instance, through Media Gateway 130, Audio Server 132, Application Server 134, and other servers 136.

10 Distributed services of the present invention may involve a service logic execution engine (SEE), which may execute on a specialized type of node in a network, or on other nodes which may have different specialized functions. Thus, the SEE enables service logic to execute (or run) on any of the nodes in a network. Each service may consist of several
15 components, which may be distributed to different nodes, as needed or required. Components may execute wherever the physical resources they require are located. Various efficiency and other factors may also be considered in deciding where (e.g., which
20 node) execution of each component is to occur.

 Components of a service may communicate using events or other communication mechanism. Also, the physical location and other information of service

logic components may be transparent to the service.
The SEE framework may be used to pass events to
remote SEEs, as needed or required.

The Open Programmability Environment ("OPE")
5 service logic execution engine ("SEE") may be
deployed to any Java-enabled (or otherwise
programmable) node in a network. This may include
dedicated application servers, switches, media
gateways, announcement service, end-users' client
10 devices and other devices. Constituent parts of a
service (e.g., application components) may execute in
a node which is natural and efficient, based on their
intrinsic functionality and other factors and
circumstances.

15 Application components constituting a service
may communicate with each other (and/or other
entities) using events (or other communication
mechanisms). The event passing relationships between
application components may be defined using an OPE
20 "Wiring Tool", for example. This may occur before
the service is deployed to the network. Other
deployment processes may also be utilized.

When a service is deployed to various nodes in a network, the SEE (or other execution mechanism) may create appropriate local and/or remote references. This enables events to be sent between application
5 components regardless of their location in the network. When an application component sends an event to another application component at runtime, the SEE may make the localness and/or remoteness of the sender and receiver transparent.

10 The present invention further enables the same (similar or related) application component to be deployed to many servers in parallel in a network to increase the total throughput of a service, which may be computationally intensive or extremely well used,
15 for example. When this occurs and an event is sent to the application component which may be distributed to many parallel nodes, the appropriate node may be selected. A resource manager (or other retrieval device) may be used to retrieve the reference to a
20 remote application component. When the resource ID of the remote application component is passed to the resource manager, it may be used to retrieve the address of (or a proxy to communicate with) the

remote node to which the event should be sent. The one or more appropriate node may be based on factors that provide for efficient and/or optimal operations. Based on resource type, a resource resolution
5 mechanism may be used to retrieve the specific resource. Other retrieval methods may also be utilized.

According to another embodiment of the present invention, when multiple parallel nodes are executing
10 the same (similar or related) application component, a resource resolution mechanism may use a "selection function" to determine the node which should be invoked. This selection function may execute an algorithm, for example, to determine which node to
15 execute. Various efficiency and/or other factors may be considered in deciding which node to execute. Algorithms may include round robin scheduling, least busy, or others.

According to another example of the present
20 invention, many services may maintain a context (or session) for a period of time. Such services may include a telephone call, a stock market order entry session, etc., for example. The SEE may maintain the

contexts for each application component. Further,
the SEE may maintain the associations between the
application components contexts which constitute a
service context. Thus, when events are sent from an
5 application component on one node to an application
component on another node, the SEE may ensure that
the event is sent to the appropriate context within
the receiving application component.

In addition, the SEE may manage the normal and
10 abnormal terminations of the collective, distributed
contexts of a service. Each application component
may be designated as a "context-master" or "context-
slave". Other options may also be available. For
example, context-masters may explicitly release their
15 context. Context-slaves may have their contexts
implicitly released whenever an associated context-
master releases its context. Optionally, an
application component may be informed before this
occurs, so that the application component may perform
20 a terminating action before the context is released.

For example, when a context-master releases its
context, all of its context-slaves may have their
context released, regardless of whether they are co-

located with the master. This may occur whether the context was released normally (by the master explicitly releasing its context), or abnormally (by a change in management state, detection of an insane
5 context by a watchdog timer, etc.). Other triggering events may also be defined.

Once a SEE has been deployed to a particular network element, it may allow application components to be developed which may utilize the capabilities
10 provided by that node, without the development of a protocol. For example, an application component resident on a softswitch may initiate telephone calls by making use of the same Application Program Interface ("API") which may be used by the
15 softswitch's native software. API may include an interface between an operating system and various application programs. In another example, an Application Component resident on a mobile computing device may access a Mobile Information Devide Profile
20 ("MIDP") API or Mobile Execution Environment (MExE) API if implemented on the device.

An Application Component accessing such a local API may be part of the service in question. In

addition, the Application Component may communicate with the underlying functionality using abstract events. These events may be sent to an "adapter" which in turn accesses the API. This technique
5 allows the Application Component accessing the functionality in question to be co-resident with the implementation of the API (and adapter), or remote from the API (and adapter), transparently to the Application Component itself.

10 It should be noted that adapters themselves may include Application Components which provide a "translation" service between a generic, abstract event model, and a specific API or protocol. Thus, adapters may be created which implement interfaces to
15 APIs such as MIDP, PersonalJava, etc., traditional protocols such as TCAP, SIP, HTTP, etc., or remote APIs provided by CORBA, Java RMI, or any other communication mechanism.

The present invention enables inter-node
20 interactions required by a service to be greatly reduced so that the service may make efficient use of network resources.

The present invention provides a service designer, network engineer or other entity a variety of possible ways of deploying software to a network. The service may be designed and deployed in a way
5 which makes optimal and/or beneficial use of resources, while addressing the various issues surrounding network cost, operations administration management ("OAM"), provisioning, upgradability, etc. One possible way a service may be deployed is a
10 centralized SEE node approach. When this is the optimal solution, it may be employed.

The present invention relates to efficient use of network resources. By having the option of placing a particular function within a service on a
15 node where it naturally fits according to its functional couplings, the inter-node communication may be reduced. As a result, the overall processing costs of the service may be minimized and efficiencies are enhanced.

20 Generally, protocol encoding and decoding are expensive operations. Further, when a service talks (or otherwise communicates) to another node to invoke

a function, it generally involves a context switch, for example, which is also expensive.

The present invention facilitates downward scalability as well as upward scalability. For example, in the event that a small service provider desires a minimum-cost network, SEE service functionality may be provided on an existing special purpose node in the network (such as a softswitch, web server, etc.). This may eliminate the need for a separate SEE node.

Further, a mechanism for scaling up service processing capabilities in a network may involve adding more SEE nodes. However, this may prove to be more complicated because a way to distribute queries to different SEE nodes will have to be discovered and implemented.

FIG. 2 illustrates an example of a system with inefficient use of typical inter-node interactions. FIG. 2 is an example of inter-node interactions as required by a commercial credit card service using standard protocol-based inter-node signaling. An object, such as a cell phone or other communication mechanism, may send a request which may

be received by a switch. Switch 222 may send an initial request 201 to a central node, such as service node 224. Service node 224 may contain programmable features and other capabilities.

5 Confirmation may be sent to the switch, as shown by 202. Switch 222 may then set up a connection to web server 226, via connection 203. Web server 226 may then send instructions to service node 224, as shown by 204. Service node 224 may request web server 226
10 to prompt the caller for identification information, such as card number, PIN, called party number and other information, as shown by 205, 206, and 207. Web server 226 may then respond with the collected information, including card number, PIN and called
15 party number, as shown by 208, 209 and 210.

Service node 224 may query an Announcement Server 228 (or other entity capable of forwarding information to another entity, such as a credit card company, for example) for card validity and other
20 operations and information, via 211. A credit card server or other similar mechanism may also be implemented. Announcement Server 228 may then forward the information to the associated credit card

company. Announcement Server 228 may respond with card authorization, as shown by 212. Server Node 224 may then send a request for charging information and/or other information to switch 222, as shown by 5 213. Service node 224 may also send a request to disconnect the IP connection, as shown by 214. Also, service node 224 may send a request to route the call to an appropriate destination, as shown by 215.

As illustrated by FIG. 2, the current system is 10 highly inefficient and overly tedious. The system may be particularly onerous if the user inadvertently enters an incorrect PIN or other identification which may involve re-entry of requested information and confirmation information. The current system may 15 involve a large overhead and high inefficiencies.

FIG. 3 illustrates a system where services have been distributed, according to an embodiment of the present invention. This example illustrates greatly simplified interactions for implementing service 20 functionality using a service which has been distributed to SEEs running on each of the nodes. In addition to reducing the amount of messaging required, the need for a centralized service node has

been eliminated thereby increasing efficiencies and reducing overhead and costs.

Switch 322 may receive a signal from a mobile or other device, such as cell phone 320. The SEE in
5 switch 322 may determine that a card service is invoked and connect to a web server 326, as shown by 301. Service logic in web server 326 may collect the requested information, which may include card number, PIN, and called party number. Other information may
10 also be collected. A query may be sent to Announcement Server 328, as shown by 302. Service logic in Announcement Server 328 may receive authorization where an "authorization successful" event may be sent to logic in switch 322, via 303.
15 Service logic in switch 322 may store received information, such as billing information, drop the connection to web server 326, route the call and perform other operations.

FIG. 4 illustrates an example of a flowchart for
20 enabling distribution of service functionality across network elements in a network, according to an embodiment of the present invention. At step 410, a service logic execution engine (or other execution

mechanism) may be used to enable service logic to execute on one or more nodes in a system. Step 412 may determine a preferred distribution scheme which may involve the determination of node placement, for
5 example. The step of determining a preferred distribution scheme may further involve considering various factors, such as location of physical resources, minimization of inter-node interactions, efficient use of resources, natural couplings of
10 associated service software and other efficiency considerations. At step 414, the present invention may enable distribution of service functionality to the nodes in the network in accordance with the distribution scheme. Each SEE may be informed of the
15 locations (and other information) to which application components are distributed, to enable event passing between the application components during execution. Other factors and considerations may also be determined. At step 416, the service may
20 be executed, in accordance with the present invention.

The present invention provides more flexible engineering of network computing resources based on

the actual needs of the customer, the resource requirements of the service and other relevant factors.

According to an embodiment of the present
5 invention, the computing resources used by a service
may be easily scaled up or down, which may be further
accomplished transparently to the service itself.
For example, a service may be deployed in one network
to a pre-existing node (e.g., a softswitch) to use
10 existing computing resources, thereby minimizing
hardware costs. In another network, the same (or
similar or related) service may be deployed to
multiple parallel dedicated services providing very
high transaction throughput. Thus, more efficient
15 use of computing resources may be accomplished. By
co-locating services with functions to which they are
tightly coupled, processing efficiency may be
optimized and/or realized. For example, client GUI
software may be executed in an end-user's client
20 device thereby off-loading a server which may
otherwise drive the GUI remotely using HTML, for
example.

According to another embodiment of the present invention, more efficient use of network bandwidth between nodes may be accomplished. Since application components may co-reside with the functions to which
5 they are tightly coupled, fewer messages may be sent between network nodes to perform a given function. This flexibility of engineering may allow for more easy and accurate satisfaction of requirements of individual service providers. For example, hardware
10 costs may be minimized while throughput of services may be scaled to an appropriate level a service provider (or other entity) may require over time. This makes the service solutions of the present invention more attractive to customers, resulting in
15 increased sales of service solutions and the networks elements that enable such features.

Other embodiments and uses of the invention will be apparent to those skilled in the art from consideration of the specification and practice of
20 the invention disclosed herein. The specification and examples should be considered exemplary only.